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中國中鐵股份有限公司  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 4 August 2021 for your information.

By Order of the Board  
**China Railway Group Limited**  
**Chen Yun**  
*Chairman*

4 August 2021

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.*

A Shares Stock Code: 601390

A Shares Stock Name: China Railway

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H Shares Stock Name: China Railway

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## Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

Recently, the Company has won the bids for the following material projects:

Unit: 10,000 Currency: RMB

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount of the Company	Project Duration
<b>Railway Projects</b>				
1	China Railway No. 2 Engineering Group Co., Ltd., China Railway Shanghai Engineering Group Co., Ltd., China Railway Major Bridge Engineering Group Co., Ltd., China Railway No. 9 Engineering Group Co., Ltd., China Railway No. 3 Engineering Group Co., Ltd. and other parties	Sections SBJL-TJ-2, SBJL-TJ-5, SBJL-TJ-7, SBLN-TJ-3, SBLN-TJ-5 of the new Shenyang-Baihe high speed railway project	1,437,208	–
2	China Railway Construction Engineering Group	General contract for construction of the section FXFJ-1 of buildings and ancillary works of Fuzhou South Station and Xiamen North Station of the new Fuzhou-Xiamen Railway	282,202	730 calendar days
3	China Railway Major Bridge Engineering Group Co., Ltd.	Construction of the section JJSG-3 of the new Jingmen-Jingzhou Railway	143,930	1280 calendar days
4	China Railway No. 4 Engineering Group Co., Ltd. and other parties	“Investment + EPC” - YLTLZCB1 section of railway connecting line from Yangkou port area to Lvsi port area of Nantong Port	119,870	961 calendar days
<b>Highway Projects</b>				
5	China Railway Major Bridge Engineering Group Co., Ltd.	Lancang River bridge project of Yongchang Expressway	200,000	–
6	China Railway No. 1 Engineering Group Co., Ltd.	Part of the Yangdong-Yangjiang Port Expressway project (Yangjiang South connecting line of the western coastal expressway)	168,889	–
7	China Railway No. 7 Engineering Group Co., Ltd. and other parties	EPC contract for survey, design and construction of the new Junlian North interconnecting line works of Yibin-Yiliang Expressway (within Sichuan) and the road upgrading and reconstruction project of Junlian section of the S312 line from Shuikou to Haoba	139,323	–
8	China Railway Major Bridge Engineering Group Co., Ltd.	Mengnuo Nu River Bridge of Mangshi-Menglian Expressway	120,000	1095 calendar days

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount of the Company	Project Duration
<b>Municipal and Other Projects</b>				
9	China Railway No. 1 Engineering Group Co., Ltd.	Hengyang Yulongwan Cultural Travel Town	518,317	870 calendar days
10	China Railway Construction Engineering Group	Comprehensive transportation center works for airport engineering of Lanzhou Zhongchuan International Airport (Phase III) Expansion works, Zhongchuan Airport T3 works of the new comprehensive transportation hub ring railway project of Lanzhou Zhongchuan International Airport, municipal ancillary works for Lanzhou Zhongchuan International Airport (Phase III) expansion project	228,233	746 days
11	China Railway No. 1 Engineering Group Co., Ltd.	Project for the R&D and production base of graphene fast-chargeable lithium batteries in Qingdao	205,490	1095 calendar days
12	China Railway Construction Engineering Group	Infrastructure project (Phase II) of Chuannan New Material Industrial Base in Zigong Yantan Hi-tech Industry Park	203,300	36 months
13	China Railway Construction Engineering Group	General construction contract for Guangzhou Xiaogang project (lots AB2910010 and AB2910014)	202,300	-
14	China Railway Construction Engineering Group	Infrastructure project in Laibin Xingbin District Industrial Park	190,000	1188 calendar days
15	China Railway Construction Engineering Group	Phase II project of Qilu Hospital (Qingdao) of Shandong University	185,942	842 calendar days
16	China Railway No. 9 Engineering Group Co., Ltd., China Railway Guangzhou Engineering Group Co., Ltd., China Railway North Investment Co., Ltd. and other parties	General contract for Phase I project of the comprehensive treatment of the Xinkaihe basin for Changchun International Automobile City	171,630	964 calendar days
17	China Railway No. 2 Engineering Group Co., Ltd. and other parties	EPC contract for development and construction of XDG-2020-65 land lot project of Wuxi Tianhe Metro Ecological Real Estate Co., Ltd.	166,733	1185 days
18	China Railway No. 10 Engineering Group Co., Ltd., China Railway Shanghai Engineering Group Co., Ltd. and other parties	EPC contract for the west line works of the Yellow River Diversion Project (Phase I) in Jining	162,263	130 calendar days
19	China Railway No. 4 Engineering Group Co., Ltd.	Section V of Cangqian vehicle base of Hangzhou Airport Railway Express Line Project	151,975	555 calendar days
20	China Railway Construction Engineering Group	General contract for construction of the science, office and business project of Nanjing Software Research and Innovation Park	151,532	1825 days
21	China Railway Major Bridge Engineering Group Co., Ltd.,	ECP contract for design, construction and procurement of Ya'an Chuanxi Data Lake Industrial Park project	148,701	325 calendar days
22	China Railway Construction Engineering Group and other parties	Construction of the comprehensive transportation hub works for the reconstruction and expansion project of Changsha Airport	144,900	1462 calendar days
23	China Railway No. 5 Engineering Group Co., Ltd.	Section II of Jinhu road construction project in Jinyang, Guiyang	125,892	672 calendar days

<b>Serial No.</b>	<b>Company Winning the Bid</b>	<b>Bidding Projects</b>	<b>Bid Amount of the Company</b>	<b>Project Duration</b>
24	China Railway No. 3 Engineering Group Co., Ltd. and other parties	50GW (G12) solar-grade single-crystal silicon material workshop for smart factory and relevant ancillary projects in Yinchuan Economic and Technological Development Zone	115,346	19 months
25	China Railway Construction Engineering Group	Project for reconstruction of shanty areas in Qiancheng Community, Shangma Street, Chengyang District, Qingdao	115,332	730 calendar days
26	China Railway No. 2 Engineering Group Co., Ltd.	Construction of modern ecological agricultural industrial park project in Guizhou Province	110,000	730 calendar days
27	China Railway Construction Engineering Group and other parties	General contract for design and construction of settlement area D under the project of reconstruction of eastern area in Jimo downtown area. Qingdao	105,193	730 calendar days
28	China Railway Construction Engineering Group	Huixing Community project in Yulin	100,600	–

The above bids amounted to approximately RMB61,151,010,000 in aggregate, representing approximately 6.30% of the operating revenue of the Company in 2020 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of China Railway Group Limited  
5 August 2021